

Rating der Scholz Gruppe per 28. Mai 2019 zurückgezogen

Rating vom 28. Mai 2019		
Emittentenrating	Ausblick	Status
B-	positiv	zurückgezogen

Rating-Historie	27.02.2018	19.09.2018
Notation / Outlook	CCC / positiv	B- / positiv

Mit Wirkung vom 28. Mai 2019 hat die Scholz Gruppe den Ratingauftrag vor dem Hintergrund einer veränderten Finanzierungsstrategie des Unternehmens fristgerecht beendet. Euler Hermes Rating zieht daher das Rating der Scholz Gruppe zu diesem Stichtag zurück.

Euler Hermes Rating hatte der Scholz Gruppe im August 2011 erstmals ein Rating erteilt und die Unternehmensentwicklung in den vergangenen Jahren fortlaufend mit unabhängigen Bewertungen des Kreditrisikos begleitet. Im September 2018 erfolgte die letzte Ratinganpassung, bei der das Rating der Scholz Gruppe auf B- mit positivem Ausblick angehoben wurde.

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Wesentliche Informationsquellen

- Kündigung vom 6. Februar 2019

Ratingmethodik

Emittentenrating der Euler Hermes Rating GmbH vom Mai 2016
(<http://www.ehrg.de/seiten/Methodik2016.pdf>)

Ratingkategorien

Kategorie	Erläuterung
AAA	AAA geratete Einheiten weisen nach Meinung von EHRG die höchste Kreditqualität sowie das geringste Ausfallrisiko auf.
AA	AA geratete Einheiten weisen nach Meinung von EHRG eine sehr hohe Kreditqualität sowie ein sehr geringes Ausfallrisiko auf.
A	A geratete Einheiten weisen nach Meinung von EHRG eine hohe Kreditqualität sowie ein geringes Ausfallrisiko auf.
BBB	BBB geratete Einheiten weisen nach Meinung von EHRG eine mittlere Kreditqualität sowie ein moderates Ausfallrisiko auf.
BB	BB geratete Einheiten weisen nach Meinung von EHRG eine mittlere bis geringe Kreditqualität sowie ein leicht erhöhtes Ausfallrisiko auf.
B	B geratete Einheiten weisen nach Meinung von EHRG eine geringe Kreditqualität sowie ein erhöhtes Ausfallrisiko auf.
CCC	CCC geratete Einheiten weisen nach Meinung von EHRG eine sehr geringe Kreditqualität sowie ein hohes Ausfallrisiko auf.
CC	CC geratete Einheiten weisen nach Meinung von EHRG eine sehr geringe Kreditqualität auf, ein Ausfallereignis ist sehr wahrscheinlich.
C	C geratete Einheiten weisen nach Meinung von EHRG eine sehr geringe Kreditqualität auf, ein Ausfallereignis steht unmittelbar bevor.
D / SD	D geratete Einheiten weisen gemäß Ausfalldefinition der Ratingagentur ein Ausfallereignis auf. Sofern sich das Ausfallereignis nur auf bestimmte Fremdkapitalinstrumente bezieht, wird die geratete Einheit mit SD (Selective Default) geratet.
PLUS (+) MINUS (-)	Ratingkategorien von AA bis CCC werden bei Bedarf mit einem PLUS (+) oder einem MINUS (-) ergänzt, um deren relative Position innerhalb der betreffenden Ratingkategorie anzuzeigen.

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